

> A DIGITAL LEAP FORWARD

OPEN SOURCE AS A CATALYST

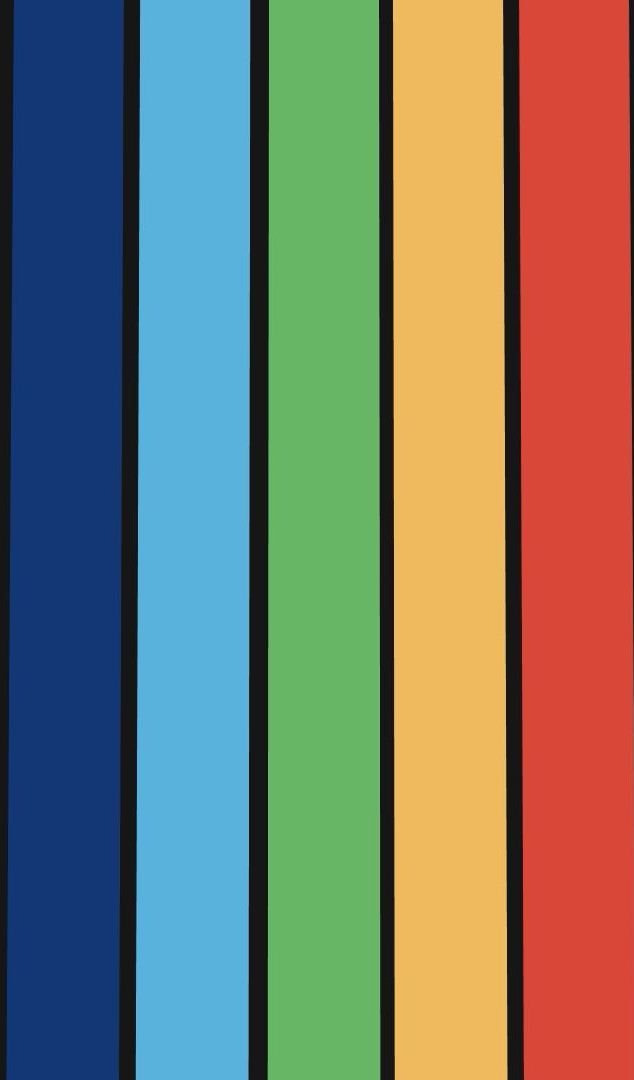
FOR DIGITAL TRANSFORMATION

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WE BUILD OPEN SOURCE SOFTWARE FOR INFRASTRUCTURE



STARLINGX



openstack®



kata
containers



STARLINGX



kata
containers



GLOBAL COMMUNITY

110,000

Individuals

700+

Organizations

187

Countries



OpenInfra
FOUNDATION

REGIONAL STRENGTH



Platinum Members



Gold Members



Silver Members





UNITING FORCES

FOR OPEN INNOVATION





→ OPEN INFRASTRUCTURE LEADS THE WAY

OPENINFRA BLUEPRINT EMERGES AS INDUSTRY STANDARD



Linux



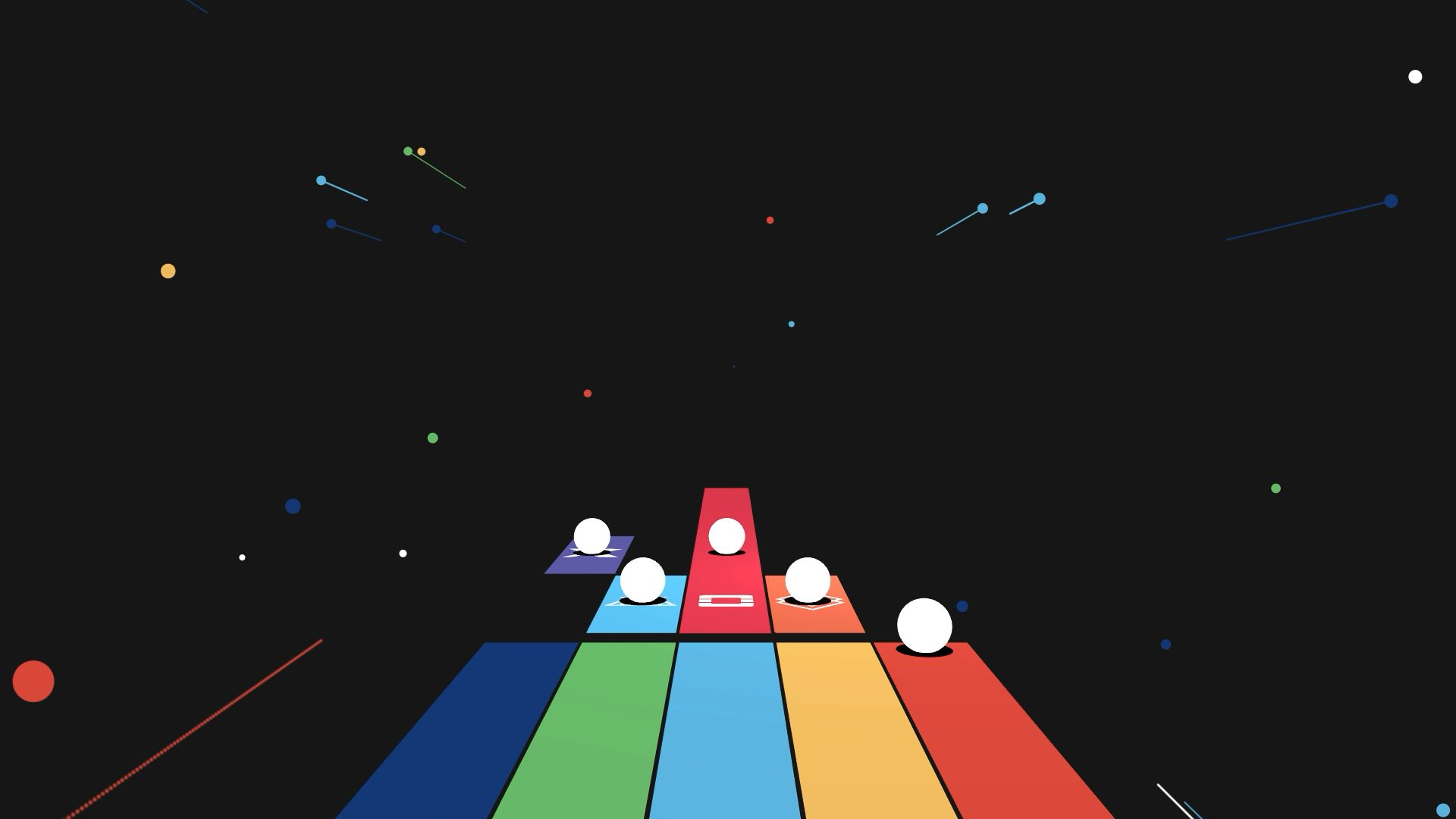
openstack.



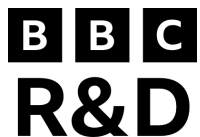
kubernetes

> The open infrastructure blueprint—built on **Linux, Openstack, and Kubernetes**—is rapidly gaining adoption across organizations.

> Collaboration among **Linux Foundation, Openinfra, and CNCF** communities will be key to advancing this combination and accelerating oss progress.



OPENINFRA BLUEPRINT ADOPTION



OKESTRO



HYUNDAI

GEICO®



Bloomberg

kt cloud

LY



viettel

kakao

Walmart*

[OPENINFRA.ORG/BLEUPRINT](https://openinfra.org/blueprint)

→ DID YOU KNOW?



Has a strategic partnership with Rackspace, an OpenInfra Foundation Platinum Member, to transform their workloads to be completely cloud native?

LINUX | CEPH | OPENSTACK | KUBERNETES

→ DID YOU KNOW?



HYUNDAI

Hyundai's HCloud (built with Openstack) is deployed in 4 major global regions providing connected car services to 10million+ cars.

LINUX | OPENSTACK | KUBERNETES



WE BUILD OPEN SOURCE SOFTWARE FOR INFRASTRUCTURE





The cost of compute: A \$7 trillion race to scale data centers

License fees 8 to 15 times higher since VMware became part of Broadcom

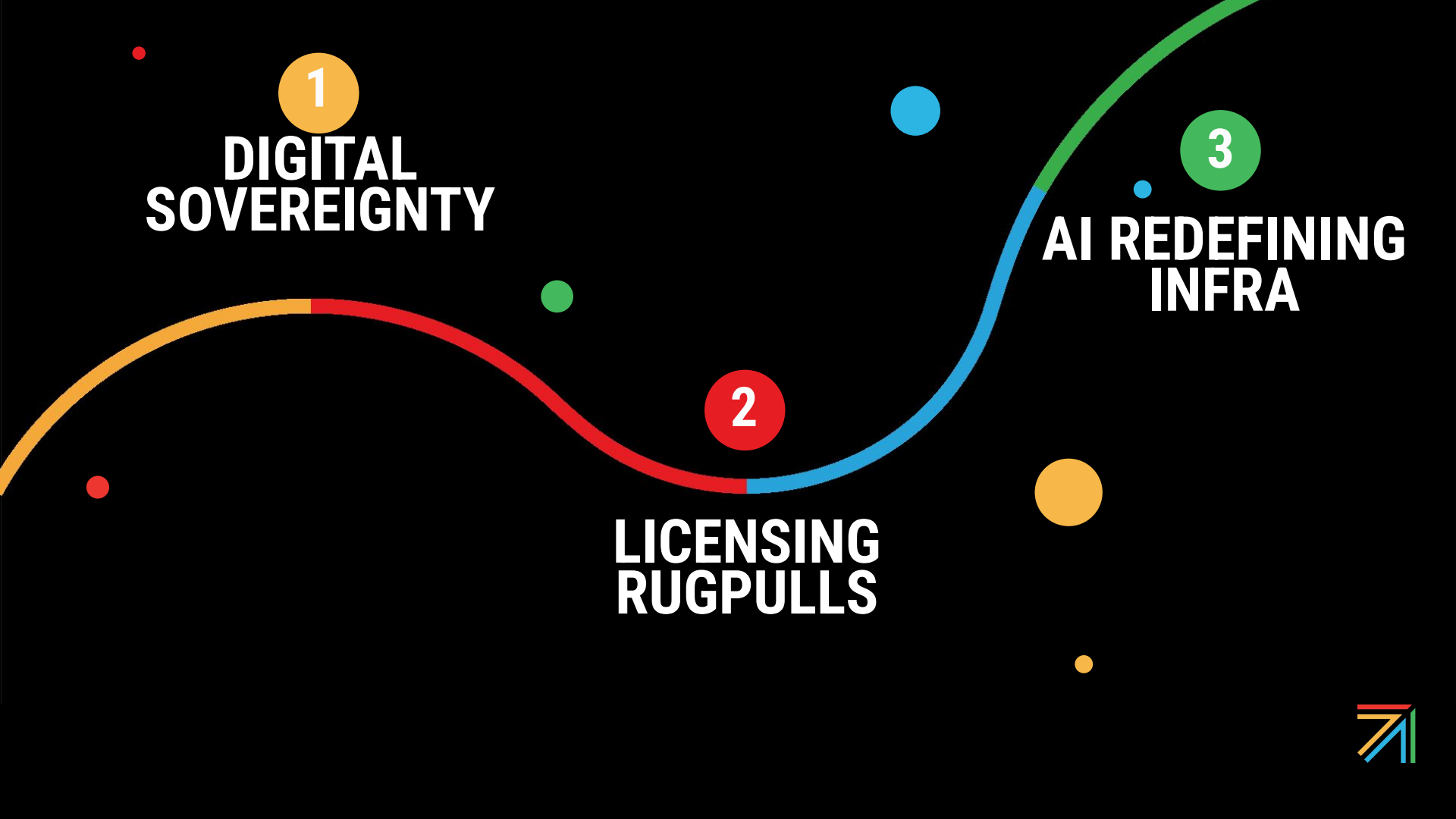
Control vs innovation: the way forward with sovereign AI

GEO-ECONOMICS AND POLITICS

What is digital sovereignty and how are countries approaching it?

Cloud Computing Is Too Important to Be Left to the Big Three: Why Diversity in the Cloud Matters

Key Legal Risks of Outsourcing Software Development to Vietnam for Hong Kong Firms



1
**DIGITAL
SOVEREIGNTY**

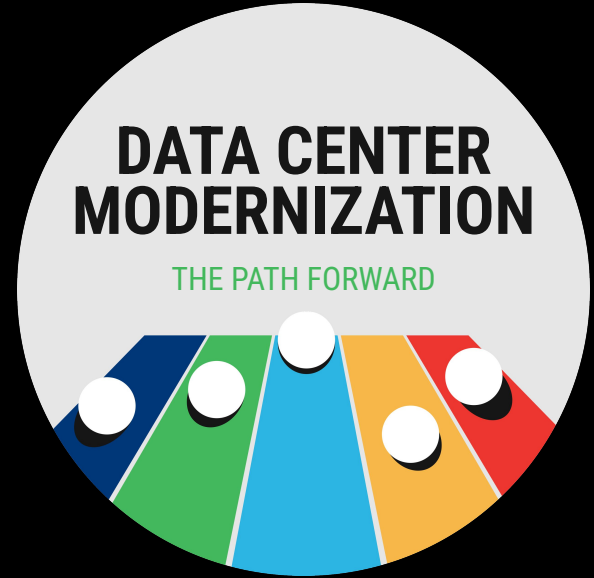
2
**LICENSING
RUGPULLS**

3
**AI REDEFINING
INFRA**



OPEN SOURCE IS THE PROVEN PATH

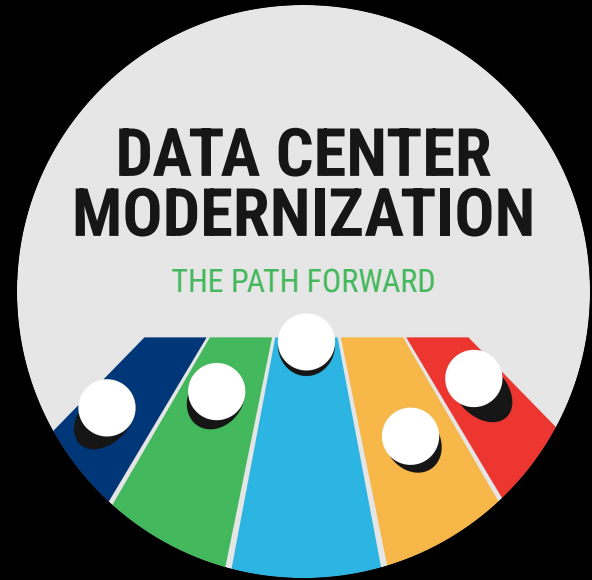
- 1 DIGITAL SOVEREIGNTY**
- 2 LICENSING RUGPULLS**
- 3 AI REDEFINING INFRA**



OPEN SOURCE IS THE PROVEN PATH



**LICENSING
RUGPULLS**



OPENSTACK TO VMWARE → SURVEY RESULTS



OVER 80%

OF OPENINFRA MEMBERS
HAVE HAD **CUSTOMERS**
INQUIRE ABOUT MOVING
FROM **VMWARE** TO
OPENSTACK



OVER 60%

OF OPENINFRA MEMBERS
HAVE ALREADY MIGRATED
A CUSTOMER FROM **VMWARE**
TO AN **OPENSTACK-BASED**
PRODUCT



LICENSING RUGPULLS → MARKET RESPONSE

“VMWARE’S HYPER-CONVERGED INFRASTRUCTURE **MARKET SHARE IS PROJECTED TO DECLINE FROM 70% TO JUST 40%** BY 2029, SIGNALING A MAJOR SHIFT IN CUSTOMER PREFERENCES AND OPENING THE DOOR FOR ALTERNATIVE VENDORS TO GAIN TRACTION.”

Gartner®



LICENSING RUGPULLS → OPENSTACK RESPONSE

OPENSTACK EPOXY 2025.1 RELEASE EXPANDS VMWARE MIGRATION, AI PERFORMANCE

- Bootc image support in Ironi
- Enhanced GPU acceleration
- Direct file system mounting
- Expanded storage driver support
- Prometheus integration in Watcher

ITProToday™

READ MORE ABOUT VMWARE MIGRATION CASE STUDIES IN PRODUCTION



THE FUTURE OF VIRTUALIZATION

MODERNIZING YOUR DATA CENTER

WITH **OPENSTACK**



A VMware-to-OpenStack Migration Guide





OpenInfra

SUMMIT > EUROPE'25



OCTOBER 17-19, 2025
PARÍS-SACLAY, FRANCE

SUMMIT2025.OPENINFRA.ORG →



→ VMWARE MIGRATION DAY AT THE SUMMIT



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BUILD THE NEXT DECADE OF OPEN INFRASTRUCTURE WITH US!

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